PETERHOUSE CORPORATE FINANCE

JANUARY 2016 UPDATE

Real Placing Power

OptiBiotix HEALTH PLC
BETTER SCIENCE, BETTER HEALTH
OptiBiotix Health
Placing
December 2015

GLENWICK PLC
Glenwick
Placing
December 2015

Paternoster Resources plc
Paternoster Resources
Investment & Placing
November 2015

fastforward ▷
Fastforward Innovations
Placing
November 2015

GUSCIO plc
Guscio
Placing
October 2015

BLENHEIM Natural Resources Plc
Blenheim Natural
Resources
Placing
October 2015

Carduus
Carduus Housing
IPO
September 2015

Ultima NETWORKS PLC
Ultima Networks
Placing
September 2015

Peterhouse announce the launch of 'in**v**st' platform

Peterhouse is pleased to announce the launch of a new retail investment platform, **in**v**st** (www.invst.co.uk). As well as being the originators and part-funders of this new platform, Peterhouse Corporate Finance will also be the first broker to utilise **in**v**st** to facilitate direct participation in ALL of our placings by the general public.

inv**st** is a revolutionary new online platform which is set to radically change the way private investors invest in UK quoted companies. The platform aims to provide investors for the first time with direct, free, and transparent access to all IPOs and secondary placings undertaken by selected UK brokers.

inv**st**
Placing in**v**estors at the centre

2015 Snapshot

New Investors/Shareholders in Peterhouse, New offices, company re-branding and acquisition of Peterhouse Asset Management (formerly Hume Asset Management);
£43 million raised in a total of 61 placings;
82 retained corporate clients including
15 new JP Jenkins clients.

Best AIM performers in 2015*

	COMPANY	% CHANGE
1	PANTHEON RESOURCES	758
2	ANDALAS ENERGY & POWER	559
3	ORACLE COALFIELDS	493
4	OPTIBIOTIX HEALTH	411
5	FORMATION GROUP	384

* Source: Interactive Investors

Q4 HIGHLIGHTS

5 new client gains
- Glenwick Plc *(ex-Treveria Plc)*
- Silver Falcon Plc
- TrendIt Limited
- Alpha Prospects Plc
- Macromac Plc

18 successful fundraisings
- Busiest ever quarter
- Average of £0.8million per fundraise

Largest Bond issue by an ISDX company
- Carduus £3.5 million; October 2015